**Why Invest With K2?**

**Alignment of Interests**

• Management team and their immediate families account for over 80% of the Assets Under Management ("AUM")  
• Managers are motivated by absolute returns instead of fees since they are heavily invested

**Deep Industry Relationships**

• Extensive access to deal flow and securities lending due to strong industry relationships

**Investment Platform**

• Proven strategies and investment team with a passion for learning and innovating

K2 & Associates is an Investment Fund Manager, Portfolio Manager and Exempt Market Dealer registered in Ontario, Canada and is not registered with the SEC in the United States.